

COVER SHEET

SEC Registration Number

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Company Name

M	R	E	I	T	,		I	N	C	.																

Principal Office (No./Street/Barangay/City/Town/Province)

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KRIZELLE MARIE F. POBLACION

Contact Person

(632) 8894-6300 local 6333

Company Telephone Number

1	2	3	1
Month		Day	
Fiscal Year			

0	6	0	2
Month		Day	
Annual Meeting			

S	E	C		F	O	R	M		1	7	-	C																				
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M	S	R	D
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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

To be accomplished by SEC Personnel Concerned

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File Number

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Document I.D.

Cashier

STAMPS

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**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **28 February 2024**
Date of Report
2. SEC Identification Number: **CS202052294** 3. BIR Tax Identification No: **502-228-971-000**
4. **MREIT, INC.**
Exact name of Issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **18th Floor, Alliance Global Tower, 36th Street corner 11th Avenue
Uptown Bonifacio, Taguig City 1634**
Address of principal office
8. **(632) 8894-6300/6400**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	2,795,821,381 ¹
Preferred	0
Total	2,795,821,381¹

10. **Item 9**

MREIT, Inc. will hold an Analysts' Briefing on March 06, 2024 (Wednesday) at 3:00 p.m. Attached is the Notice providing for the details of the event.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MREIT, INC.
Issuer

By:


KRIZELLE MARIE F. POBLACION
Compliance Officer
28 February 2024

¹ As of 31 March 2023, MREIT, Inc. has a total of 2,795,821,381 common shares issued and outstanding. 2,532,121,381 common shares are listed in the Philippines Stock Exchange, while the 263,700,000 common shares issued in March 2023 are pending listing with the Exchange.



MREIT Full Year 2023 Results Briefing

MREIT, Inc. will hold an Analysts' Briefing on the Company's financial and operating results for the Full Year of 2023.

Event Details:

Type of Briefing : **Analysts' Briefing**

Subject of the Briefing : **MREIT FY2023 Financial and Operating Results**

Date of the Briefing : **March 6, 2024 (Wednesday)**

Time : **3:00 PM**

The briefing will be done online through a video conference facility. Interested participants may send their confirmation before 5:00pm of March 5, 2024 (Tuesday) to MREIT Investor Relations at iro@mreit.com.ph or Carla Mae Mendoza at cfmendoza.global@megaworldcorp.com who will share the registration link for the event. Only confirmed participants may be allowed to join the briefing.

Thank you.