

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **4 August 2023**
Date of Report
2. SEC Identification Number: **CS202052294** 3. BIR Tax Identification No: **502-228-971-000**
4. **MREIT, INC.**
Exact name of Issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **18th Floor, Alliance Global Tower, 36th Street corner 11th Avenue
Uptown Bonifacio, Taguig City 1634**
Address of principal office
8. **(632) 8894-6300/6400**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	2,795,821,381 ¹
Preferred	0
Total	2,795,821,381¹

10. **Item 9(b)**

Please see the attached Notice of the Analysts' Briefing on 10 August 2023.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MREIT, INC.
Issuer

By:


KARREN MAE CODE CHAVEZ-REODICA
Compliance Officer
4 August 2023

¹ MREIT, Inc. has a total of 2,795,821,381 common shares issued and outstanding. 2,532,121,381 common shares are listed in the Philippines Stock Exchange, while the listing application for the 263,700,000 common shares issued in March 2023 is currently pending with the Exchange.



MREIT First Half 2023 Results Briefing

MREIT, Inc. will hold an Analysts' Briefing on the Company's financial and operating results for the First Half of 2023.

Details as follows:

Type : **Analysts' Briefing**

Subject : **MREIT 1H2023 Financial and Operating Results**

Date : **August 10, 2023 (Thursday)**

Time : **2:00 P.M.**

The briefing will be done online through a video conference facility. Interested participants may send their confirmation before 5:00 pm of August 9, 2023 to MREIT Investor Relations at iro@mreit.com.ph or Benidict Austria at baustria.global@megaworldcorp.com who will share the registration link for the event. Only confirmed participants may be allowed to join the briefing.

Thank you.