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SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. <u>May 2, 2022</u>

Date of Report

- 2. SEC Identification Number: CS202052294 3. BIR Tax Identification No: 502-228-971-000
- 4. <u>MREIT, INC.</u> Exact name of Issuer as specified in its charter
- 5. <u>Metro Manila</u> Province, Country or other jurisdiction of incorporation or organization
- 6. (SEC Use Only) Industry Classification Code
- 7. 18th Floor, Alliance Global Tower, 36th Street corner 11th Avenue <u>Uptown Bonifacio, Taguig City 1634</u> Address of principal office
- 8. (632) 8894-6300/6400 Issuer's telephone number, including area code
- 9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding
Common	2,532,121,381
Preferred	0
Total	2,532,121,381

10. <u>Item 9</u>

Please see the attached Notice of Analysts' Briefing on the MREIT, Inc.'s financial and operating results for the first quarter of 2022.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MREIT, INC. Issuer

By:

CHERYLL B. SERENO Compliance Officer and Data Protection Officer 2 May 2022



MREIT First Quarter 2022 Results Briefing

MREIT, Inc. will hold an Analysts' Briefing on the Company's financial and operating results for the First Quarter of 2022.

Details as follows:

Туре	:	Analysts' Briefing
Subject	:	MREIT 1Q2022 Financial and Operating Results
Date	:	May 6, 2022 (Friday)
Time	:	3:00 P.M.

The briefing will be done online through a video conference facility. Interested participants may send their confirmation before 5:00 pm of May 5, 2022 to April Rose Mañoza at <u>iro@mreit.com.ph</u> who will share the registration link for the event. Only confirmed participants may be allowed to join the briefing.

Thank you.