

## CERTIFICATION

As Stock Transfer Agent of MREIT, Inc. ("the Corporation"), we hereby certify that the <u>direct shares</u> indicated in the Public Ownership Report of the Corporation, is in accordance with our records as of 30 September 2023.

This certification is being issued upon the request of the Corporation for their disclosure to the Philippine Stock Exchange, Inc.

Issued on 11th day of October 2023, Mandaluyong City, Philippines.

BDO Unibank, Inc. - Trust and Investments Group

Concepcion E. Foronda

Manager 1

Doel/M. Forres

Assistant Vice President

MREIT, Inc. Computation of Public Ownership level as of 30 September 2023

Number of Issued Common Shares Less: Number of Treasury Shares Number of Issued and Outstading Common Shares

2,795,821,381

2,795,821,381

<u>_c</u>	% to total Outstanding common Shares	Number of Common Shares		
Directors				
Chairman Francis C. Canuto				
Indirect	0.00%	1,000		
Dir. Kevin Andrew L. Tan				
Indirect	0.36%	9,995,000		
Dir. Katherine L. Tan				
Direct	0.00%	1,000 👡		
Dir. Lourdes T. Gutierrez-Alfonso				
Indirect	0.00%	1,000 <		
Dir. Jesus B. Varela 🔪				
Direct	0.00%	1,000 🔪		
Dir. Sergio R. Ortiz-Luis, Jr.∗		`		
Direct	0.00%	1,000		
Dir. Antonio E. Llantada, Jr. ्				
Direct	0.00%	1,000 \		
Sub-total			10,001,000	
Officers				
Giovanni C. Ng	0.00%	_		
Treasurer				
Englebert G. Teh	0.00%	-		
Chief Finance Officer				
Maria Carla T. Uykim	0.00%	•		
Corporate Secretary				
Karren Mae C. De Chavez-Reodica	0.00%	-		
Compliance Officer (Resigned as of 30 September 202	,			
, Andy Willing Dela Cruz, Jr.	0.00%	•		
Investor Relations Officer				
Sub-total			•	
Principal/Substantial Stockholders		· ·		
Megaworld Corporation			•	
Direct		1,555,332,881		
Indirect		<u> </u>	•	
Sub-total	55.63%		1,555,332,881	
Affiliates				
Emperador, Inc.			•	
Indirect	0.59%		16,427,040	
Total				1,581,760

PUBLIC OWNERSHIP PERCENTAGE				
Total Number of Common Shares Owned by the Public Total Issued and Outstanding Common Shares				
1,214,060,460 2,795,821,381	= 43.42%			
Number of Issued and Outstanding Shares	2,795,821,381			
Number of Outstanding Shares	2,795,821,381 ~			
Number of Treasury Shares	-			
Number of Listed Shares	2,532,121,381			
Number of Foreign-Owned Shares	42,513,831 💉			
Foreign Ownership Level (%)	. 1.52% *			
Foreign Ownership Limit (%)	40%			