



CERTIFICATION

As Stock Transfer Agent of MREIT, Inc. ("the Corporation"), we hereby certify that the direct shares indicated in the Public Ownership Report of the Corporation, is in accordance with our records as of 31 March 2023.

This certification is being issued upon the request of the Corporation for their disclosure to the Philippine Stock Exchange, Inc.

Issued on 05th day of April 2023, Mandaluyong City, Philippines.

BDO Unibank, Inc. - Trust and Investments Group


Concepcion E. Foronda
Assistant Manager


Doel M. Torres
Assistant Vice President

BDO Unibank, Inc.
BDO Towers Valero
8741 Paseo De Roxas
Salcedo Village
Makati City 1226
Philippines
Swift Code BNORPHMM
Tel +632 8840-7000

bdo.com.ph

We find ways®

MREIT, Inc.

Computation of Public Ownership level as of 31 March 2023

Number of Issued Common Shares	2,795,821,381
Less: Number of Treasury Shares	-
Number of Issued and Outstanding Common Shares	2,795,821,381

Less:	<u>% to total</u>	<u>Number of</u>	
	<u>Outstanding</u>	<u>Common Shares</u>	
	Common Shares	Common Shares	
Directors			
Chairman Francis C. Canuto	0.00%	1,000	
Dir. Kevin Andrew L. Tan	0.36%	9,995,000	
Dir. Katherine L. Tan	0.00%	1,000	
Dir. Lourdes T. Gutierrez-Alfonso	0.00%	1,000	
Dir. Jesus B. Varela	0.00%	1,000	
Dir. Sergio R. Ortiz-Luis, Jr.	0.00%	1,000	
Dir. Antonio E. Llantada, Jr.	0.00%	1,000	
Sub-total		<u>10,001,000</u>	10,001,000
Officers			
Giovanni C. Ng	0.00%	-	
Treasurer			
Englebert G. Teh	0.00%	-	
Chief Finance Officer			
Maria Carla T. Uykim	0.00%	-	
Corporate Secretary			
Karren Mae C. De Chavez-Reodica	0.00%	-	
Compliance Officer			
Andy Willing Dela Cruz, Jr.	0.00%	-	
Investor Relations Officer			
Sub-total		<u>-</u>	-
Principal/Substantial Stockholders			
Megaworld Corporation	65.67%		1,835,982,881
Affiliates			
N/A	0.00%		
Total			1,845,983,881
Total Number of Common Shares Owned by the Public			<u>949,837,500</u>

PUBLIC OWNERSHIP PERCENTAGE	
$\frac{\text{Total Number of Common Shares Owned by the Public}}{\text{Total Issued and Outstanding Common Shares}}$	
$\frac{949,837,500}{2,795,821,381}$	= 33.97%
Number of Issued and Outstanding Shares	2,795,821,381
Number of Outstanding Shares	2,795,821,381
Number of Treasury Shares	-
Number of Listed Shares	2,532,121,381
Number of Foreign-Owned Shares	41,128,226
Foreign Ownership Level (%)	1.47%
Foreign Ownership Limit (%)	40%