

MREIT, Inc.

Computation of Public Ownership level as of 31 March 2022

Number of Issued Common Shares	2,532,121,381
Less: Number of Treasury Shares	-
Number of Issued and Outstanding Common Shares	2,532,121,381

	% to total Outstanding Common Shares	Number of Common Shares	
Less:			
Directors			
Chairman Francisco C. Canuto	0.00%	1,000	
Dir. Kevin Andrew L. Tan	0.39%	9,995,000	
Dir. Katherine L. Tan	0.00%	1,000	
Dir. Lourdes T. Gutierrez-Alfonso	0.00%	1,000	
Dir. Jesus B. Varela	0.00%	1,000	
Dir. Sergio R. Ortiz-Luis, Jr.	0.00%	1,000	
Dir. Antonio E. Llantada, Jr.	0.00%	1,000	
Sub-total			10,001,000
Officers			
Giovanni C. Ng Treasurer	0.00%	-	
Englebert G. Teh Chief Finance Officer	0.00%	-	
Maria Carla T. Uykim Corporate Secretary	0.00%	-	
Cheryll B. Sereno Compliance Officer and Data Protection Officer	0.00%	-	
Dave Michael V. Valeriano Investor Relations Officer	0.00%	-	
Sub-total			-
Principal/Substantial Stockholders			
Megaworld Corporation	62.09%		1,572,282,881
Affiliates			
N/A	0.00%		
Total			1,582,283,881
Total Number of Common Shares Owned by the Public			949,837,500

PUBLIC OWNERSHIP PERCENTAGE

$\frac{\text{Total Number of Common Shares Owned by the Public}}{\text{Total Issued and Outstanding Common Shares}}$		
$\frac{949,837,500}{2,532,121,381}$	=	37.51%
Number of Issued and Outstanding Shares		2,532,121,381
Number of Outstanding Shares		2,532,121,381
Number of Treasury Shares		-
Number of Listed Shares		2,532,121,381
Number of Foreign-Owned Shares		27,649,800
Foreign Ownership Level (%)		1.09%
Foreign Ownership Limit (%)		40%




CERTIFICATION

As Stock Transfer Agent of MREIT, Inc. ("the Corporation"), we hereby certify that the direct shares indicated in the Public Ownership Report of the Corporation, is in accordance with our records as of 31 March 2022.

This certification is being issued upon the request of the Corporation for their disclosure to the Philippine Stock Exchange, Inc.

Issued on 11th day of April 2022, Mandaluyong City, Philippines.

BDO Unibank, Inc. - Trust and Investments Group


Concepcion E. Foronda
Assistant Manager


Doel M. Torres
Senior Manager

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