COVER SHEET

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| | KRIZELLE MARIE F. POBLACION Contact Person (632) 8894-6300 local 6333 Company Telephone Number | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. 01 March 2024

Date of Report

2. SEC Identification Number: CS202052294 3. BIR Tax Identification No: 502-228-971-000

4. MREIT, INC.

Exact name of Issuer as specified in its charter

5. Metro Manila

Province, Country or other jurisdiction of incorporation or organization

6. (SEC Use Only)

Industry Classification Code

7. 18th Floor, Alliance Global Tower, 36th Street corner 11th Avenue Uptown Bonifacio, Taguig City 1634

Address of principal office

8. **(632) 8894-6300/6400**

Issuer's telephone number, including area code

9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Stock Outstanding |
|---------------------|---------------------------------------|
| Common | 2,795,821,381 ¹ |
| Preferred | 0 |
| Total | 2.795.821.381 ¹ |

10. <u>Item 9</u>

At its regular meeting held today, the Board of Directors of MREIT, Inc. declared cash dividends of Php0.2460 per outstanding common share for the quarter ending 31 December 2023. Details of the cash dividend declaration are as follows:

| Type of Share | Dividend Per Share | Record Date | Payment Date |
|---------------|--------------------|----------------|----------------|
| Common | Php0.2460 | March 18, 2024 | April 05, 2024 |

The cash dividends were declared from the unrestricted retained earnings for the quarter ending 31 December 2023.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MREIT, INC.

By:

ENGLEBERT G. TEH
Chief Financial Officer
01 March 2024

¹ As of 31 March 2023, MREIT, Inc. has a total of 2,795,821,381 common shares issued and outstanding. 2,532,121,381 common shares are listed in the Philippines Stock Exchange, while the 263,700,000 common shares issued in March 2023 are pending listing with the Exchange.